

## WEBSITE PRIVACY POLICY

WealthSource Partners, LLC ("WSP", "we" or "us") is committed to maintaining the security and privacy of your Personal Information in accordance with applicable laws and regulations. This Website Privacy Policy (hereafter the "Policy" or "POLICY") is a statement of principles and guidelines concerning the protection of your Personal Information that is provided to or transmitted through this website, [www.wealthsource.com](http://www.wealthsource.com) (hereafter "Website" or "WEBSITE").

When visiting the Website, you may voluntarily submit Personal Information to us for purposes such as:

- to ask us a question;
- to obtain information;
- to review or download a publication; and/or
- to participate in a seminar, event, or survey conducted by WSP.

If you are a client of WSP, we may combine and store such Personal Information with other non-public personal information that we have collected about you from sources other than the Website. If that is the case, our collection, use and disclosure of your Personal Information will also be governed by the provisions of WSP's Privacy Notice. If there is any conflict between the Policy and WSP's Privacy Notice, the provisions of WSP's Privacy Notice will govern.

### What Personal Information do we collect?

The types of Personal Information that WSP may collect about you includes:

- your name;
- your home address;
- your telephone number;
- your email address;
- your communication preferences; and
- information about your financial and/or investment objectives, needs, risk tolerance and/or preferences.

In addition to the Personal Information you may voluntarily submit, when you visit the Website, WSP may use a browser feature called a cookie to collect information such as:

- the type of Internet browser and operating system you use;
- the domain name of the website from which you came;
- the date and duration of your visit;
- the number of times you have visited the Website;
- the average amount of time you have spent on the Website;
- the pages on the Website that you viewed; and
- the number of cookies accumulated.

A cookie is a small text file containing a unique identification number that identifies the visitor's browser, but not necessarily the visitor, to our computers each time the Website is visited. Unless you voluntarily provide us with your Personal Information, we will not know your identity based on the information that we collect from cookies. We may, however, use information from cookies and/or share it with other organizations with whom we have a commercial relationship to measure the use of the Website, to improve the functionality and content of the Website and to facilitate usage of the Website by future visitors. You can reset your browser either to notify you when you have received a cookie or to refuse to accept cookies. However, if you refuse to accept cookies, you may not be able to use some of the features available on the Website.

### Why do we collect your Personal Information?

WSP collects Personal Information about you that you have voluntarily submitted:

- to identify products and/or services that may be appropriate for your financial circumstances;
- to develop, enhance, market, sell or otherwise offer WSP's products and services;
- to identify and put you in contact with a financial advisor of WSP;
- to conduct surveys, research and evaluations; and
- to distribute, via mail and/or email, newsletters and other marketing material of WSP or its affiliates.

### To whom do we disclose your Personal Information?

From time to time, WSP may disclose your Personal Information:

- to service providers, including an organization or individual retained by WSP to perform functions on its behalf, such as marketing services;
- to our affiliates so that they may market products and/or services to you;
- to any third party for whom you have provided WSP with written or oral consent to disclose your Personal Information; and
- to any third party where disclosure is required or permitted by law.

### Where do we store your Personal Information?

Your Personal Information is stored on servers that WSP believes are secure, which are controlled by reputable, third-party service providers of WSP.

### How may you obtain access to your Personal Information?

Upon your written request, subject to certain exceptions, WSP will inform you of the existence, use, and disclosure of your Personal Information and will give you access to that information. Access requests should be sent to WSP's Chief Compliance Officer at [compliance@wealthsource.com](mailto:compliance@wealthsource.com).

### How do we protect your Personal Information?

To help protect the confidentiality of your Personal Information, WSP employs administrative and technological safeguards appropriate to the sensitivity of your Personal Information.

### Links

The Website may contain links to other websites which are provided as a convenience only. You are advised that other third-party websites may have different privacy policies and practices than WSP and that WSP has no responsibility for or control over such third-party websites.

### Changes to the Policy

WSP reserves the right to modify or supplement this Policy at any time. If we make a change to this Policy, we will post such change on the Website. The revised Policy will be effective 30-days after such changes have been posted. Your continued use of the Website following the effective date of such changes constitutes your acceptance of all such changes.